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PRESS RELEASE

AEROPORTO G.MARCONI DI BOLOGNA: Offer Price identified in EUR 4.50 per share.

Completion of the Global Offer of 14,049,476 Company's ordinary shares corresponding to a total value of about EUR 63.2 million (excluding Greenshoe option) and a market capitalisation of approximately EUR 162.4 million.

Start of trading of the Company's ordinary shares on the Mercato Telematico Azionario (MTA), organised and managed by Borsa Italiana S.p.A., scheduled for Tuesday, 14 July 2015.

Bologna, 9 July 2015 - Aeroporto Guglielmo Marconi di Bologna S.p.A. announces, following the completion of the Global Offer, that the Offer Price of its ordinary shares has been set in EUR 4.50 per share, in connection with its listing on the Mercato Telematico Azionario (MTA), organised and managed by Borsa Italiana S.p.A., and if the conditions are fulfilled, on the STAR segment.

The Global Offer concerned a maximum of 14,049,476 ordinary shares, corresponding to 38.92% (excluding the possible Greenshoe option) of the share capital after the IPO.

The total value of the Global Offer is equal to about EUR 63.2 million, excluding Greenshoe option and before fees and expenses related to the operation, while the capitalisation of the Company, calculated on the basis of the Offer Price, will amount to approximately EUR 162.4 million.

Moreover, it is envisaged the exercise of the option granted by the Chamber of Commerce of Bologna to the Consortium for the Institutional Offer to borrow further shares for the purpose of an Over-allotment within the Institutional Placement ("Over-allotment Option") of a further maximum of 1,404,948 shares representing the 10% of the shares in the IPO. The borrowed shares will be allocated within the Institutional Placement.

The final results of the Public Offering and of the Global Offer will be then communicated by notice to be published as described in the Italian Prospectus.

The start date of trading of the Company's ordinary shares is scheduled for Tuesday, 14 July 2015 and it is subject to the authorization by Borsa Italiana SpA under the existing "Regulations for Markets Organised and Managed by the Italian Stock Exchange". The settlement is scheduled for the same day.

Banca IMI acts as Coordinator of the IPO, Joint Lead Manager and Joint Bookrunner of the Institutional Offering, Lead Manager and Specialist, while Intermonte is Joint Lead Manager, Joint Bookrunner of the Institutional Placement and Sponsor.

The Legal advisors appointed are LS Lexjus Sinacta and DLA Piper for Aeroporto Guglielmo Marconi di Bologna SpA and Baker & McKenzie for the coordinator of the IPO and for the Joint



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Bookrunners. Ernst & Young is the independent auditor. Lazard is the financial advisor for the Issuer.

Bologna Guglielmo Marconi Airport, classified as a "strategic airport" in the centre-north area of the National Airports Plan prepared by the Ministry of Infrastructure and Transport, is now the seventh biggest Italian airport by passenger numbers, with about 6.6 million passengers in 2014, of which over 70% are on international flights (Source: Assaeroporti). Located in the heart of the Emilian food valley and the automotive and packaging industrial districts, the airport has a catchment area of about 10.7 million inhabitants and around 47,000 companies, with a strong propensity to exports and internationalisation and with commercial expansion policies to Eastern Europe and Asia.

In 2014 99 destinations were served from Bologna: the presence at the airport of some of the largest airlines in Europe along with some of the leading low-cost carriers and the close link with European continental hubs make Bologna Italy's fourth airport in for global connectivity (Source: ICCSAI - Fact Book 2014) and the first in Europe in terms of growth of connectivity in the decade from 2004 to 2014 (Source: ACI Europe Airport Connectivity Report 2004-2014).

As for airport infrastructure, the airport has recently completed a major upgrade and expansion of the passenger terminal, while the capacity of aeronautical infrastructure is deemed adequate to accommodate the expected growth over the coming years. The company's aim is to make Bologna Airport one of the most modern and functional in Italy, an important gateway to the city and region.

For more information: www.bologna-airport.it

Press Contacts:

Aeroporto G. Marconi di Bologna Spa
Anna Rita Benassi
Head of External Communication and Press Office
Email: ufficiostampa@bologna-airport.it
Tel: 051-6479961

Contact Barabino & Partners:

Massimiliano Parboni Tel: 335-8304078
Email: m.parboni@barabino.it
Enrica Martini Tel: 328-8787664
Email: e.martini@barabino.it