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**PRESS RELEASE**

**AEROPORTO DI BOLOGNA: Global Offering successfully completed.**

**Demand for about 2.8 times the total number of offered Shares.**

Bologna, 10 July 2015 – Aeroporto Guglielmo Marconi di Bologna S.p.A. announces the final results of the Global Offering and listing of its ordinary shares on the “STAR segment” of the Italian Mercato Telematico Azionario (MTA), organised and managed by Borsa Italiana S.p.A..

The Global Offering was successfully completed on 8 July 2015, with requests received for a total of 39,162,516 Shares and an overall demand, at the Offer Price, for about 2.8 times the total number of offered Shares.

Notably, a total of 15,454,424 Shares were allotted to 1,271 subscribers. No. 6,500,000 of such Shares result from the capital increase to service the IPO, no. 7,549,476 of such Shares are offered by the Selling Shareholders, whereas No. 1,404,948, equal to 10% of the Global Offer, result from the exercise of the Over-allotment option granted by the Chamber of Commerce of Bologna within the Institutional Offering.

The final allotment of the Shares among Institutional Investors and general public, is as follows: no. 13,347,424 Shares are allotted to Institutional Investors and no. 2,107,000 Shares are allotted to the general public.

With regard to the Public Offering in Italy:

(i) no. 4,389,000 Shares were applied for by 2,017 subscribers, as follows:

- 1,875,000 Shares applied for by 1,338 subscribers within the general public in the Minimum Subscription Lot;
- 1,660,000 Shares applied for by 143 subscribers within the general public in the Increased Minimum Subscription Lot;
- 77,000 Shares applied for by 55 Company Employees in the Reduced Minimum Subscription Lot for Employees;
- 777,000 Shares applied for by 481 Residents of Emilia-Romagna Region in the Minimum Subscription Lot for Residents;

(ii) no. 2,107,000 Shares were allotted to 1,231 subscribers, as follows:

- 633,000 Shares allotted to 633 subscribers within the general public in the Minimum Subscription Lot;
- 620,000 Shares allotted to 62 subscribers within the general public in the Increased Minimum Subscription Lot;
- 77,000 Shares allotted to 55 Company Employees in the Reduced Minimum Subscription Lot for Employees;
- 777,000 Shares allotted to 481 Residents of Emilia-Romagna Region in the Minimum Subscription Lot for Residents;

With regard to the Institutional Placement:



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- (i) no. 34,773,516 Shares were applied for by 43 subscribers, as follows:
- 14,426,538 Shares applied for by 20 Qualified Investors in Italy;
  - 20,346,978 Shares applied for by 23 Institutional Investors outside of Italy;
- (ii) no. 13,347,424 Shares were allotted to 40 investors, as follows:
- 4,941,000 Shares allotted to 18 Qualified Investors in Italy;
  - 8,406,424 Shares allotted to 22 Institutional Investors outside of Italy;

As a consequence of their commitments, no Shares were subscribed by the members of the Consortium for the Public Offering and the members of the Consortium for the Institutional Offering.

The start date of trading of the Company's ordinary shares on the "STAR segment" of the Italian Mercato Telematico Azionario (MTA), STAR segment, has been set for Tuesday, 14 July 2015 by Borsa Italiana SpA.

The Supplementary Notice regarding the Public Offering results and the Global Offering final results will be then published on Saturday, 11 July 2015 on Il Sole 24 Ore and Milano Finanza, as well as on the Company's Web Site [www.bologna-airport.it](http://www.bologna-airport.it).

Banca IMI acts as Coordinator of the IPO, Joint Lead Manager and Joint Bookrunner of the Institutional Offering, Lead Manager and Specialist, while Intermonte is Joint Lead Manager, Joint Bookrunner of the Institutional Placement and Sponsor.

The Legal advisers appointed are LS Lexjus Sinacta and DLA Piper for Aeroporto Guglielmo Marconi di Bologna SpA and Baker & McKenzie for the coordinator of the IPO and for the Joint Bookrunners. Ernst & Young are the independent auditors. Lazard is the financial advisor for the Issuer.

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**Bologna Guglielmo Marconi Airport**, classified as a "strategic airport" in the centre-north area of the National Airports Plan prepared by the Ministry of Infrastructure and Transport, is now the seventh biggest Italian airport by passenger numbers, with about 6.6 million passengers in 2014, of which over 70% are on international flights (Source: Assaeroporti). Located in the heart of the Emilian food valley and the automotive and packaging industrial districts, the airport has a catchment area of about 10.7 million inhabitants and around 47,000 companies, with a strong propensity to exports and internationalisation and with commercial expansion policies to Eastern Europe and Asia.

In 2014 99 destinations were served from Bologna: the presence at the airport of some of the largest airlines in Europe along with some of the leading low-cost carriers and the close link with European continental hubs make Bologna Italy's fourth airport in for global connectivity (Source: ICCSAI - Fact Book 2014) and the first in Europe in terms of growth of connectivity in the decade from 2004 to 2014 (Source: ACI Europe Airport Connectivity Report 2004-2014).

As for airport infrastructure, the airport has recently completed a major upgrade and expansion of the passenger terminal, while the capacity of aeronautical infrastructure is deemed adequate to



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*accommodate the expected growth over the coming years. The company's aim is to make Bologna Airport one of the most modern and functional in Italy, an important gateway to the city and region.*

**For more information:** [www.bologna-airport.it](http://www.bologna-airport.it)

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